

Net Worth

Date: _____

Assets	
Personal Items	Estimated Value
Home	\$ _____
Vehicles	\$ _____
Jewelry	\$ _____
Artwork	\$ _____
Furniture	\$ _____
Electronics	\$ _____
Antiques	\$ _____
Other	\$ _____
Cash or Cash Equivalent	
Checking account	\$ _____
Savings account	\$ _____
Certificates of deposit	\$ _____
Money market account	\$ _____
Life insurance (cash value)	\$ _____
Other	\$ _____
Investments	
Retirement account	\$ _____
Bonds	\$ _____
Mutual funds	\$ _____
Individual stock shares	\$ _____
Real estate other than home	\$ _____
Other	\$ _____
Assets Total	\$ _____

Liabilities	
Loan Balances	Estimated Value
Mortgage loan	\$ _____
Home equity loan	\$ _____
Car loans	\$ _____
Real estate loans	\$ _____
Student loans	\$ _____
Other loans	\$ _____
Other Outstanding Debt	
Credit card debt	\$ _____
Other debt	\$ _____
Liabilities Total	\$ _____

Estimated Net Worth: \$ _____